

**Media release****Straumann Holding AG raises CHF 250 million through the successful placement of a three-year straight bond**

**Basel, September 3, 2025:** Straumann Holding AG successfully placed a CHF 250 million straight bond today, which is expected to be issued on 3 October 2025 and will mature on 3 October 2028. The issue price was fixed at 100.141% and the payment date is 3 October 2025. The bond will refinance Straumann Holding AG's existing bond which matures in early October and the net proceeds from the transaction will be used for general corporate purposes. The issue is being managed by UBS AG and Zürcher Kantonalbank.

**Key facts:**

Total amount to be issued:	CHF 250 million
Settlement date:	3 October 2025
Maturity date:	3 October 2028
Issue price:	100.141%
Redemption:	100%
Coupon:	0.55% p.a.
Yield for investors:	0.503%
Lead managers:	UBS AG, Zürcher Kantonalbank
ISIN:	CH1478430833

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**About Straumann Group**

The Straumann Group (SIX: STMN) is a global leader in tooth replacement and orthodontic solutions that restore smiles and confidence. It unites global and international brands that stand for excellence, innovation and quality in replacement, corrective and digital dentistry, including Anthogyr, ClearCorrect, Medentika, Neodent, NUVO, Straumann and other fully/partly owned companies and partners. In collaboration with leading clinics, institutes and universities, the Group researches, develops, manufactures and supplies dental implants, instruments, CAD/CAM prosthetics, orthodontic aligners, biomaterials and digital solutions for use in tooth correction, replacement and restoration or to prevent tooth loss.

Headquartered in Basel, Switzerland, the Group currently employs close to 12 000 people worldwide. Its products, solutions and services are available in more than 100 countries through a broad network of distribution subsidiaries and partners.

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**Straumann Holding AG**, Peter Merian-Weg 12, 4002 Basel, Switzerland

Phone: +41 (0)61 965 11 11

Homepage: [www.straumann-group.com](http://www.straumann-group.com)

**Contacts:****Corporate Communication**

Silvia Dobry: +41 (0)61 965 15 62  
Marc Kaiser: +41 (0)61 965 16 80  
E-mail: [corporate.communication@straumann.com](mailto:corporate.communication@straumann.com)

**Investor Relations**

Marcel Kellerhals: +41 (0)61 965 17 51  
Derya Güzel: +41 (0)61 965 18 76  
E-mail: [investor.relations@straumann.com](mailto:investor.relations@straumann.com)

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